

Passport to Multicloud Success

With Dell Technologies

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Projected application growth





The promise of containers & Kubernetes

Speed



Boost environments

rapidly

Lightweight



Minimal resources needed

Portability



Ability to move containers freely

Transformation



Micro-services & app modernization

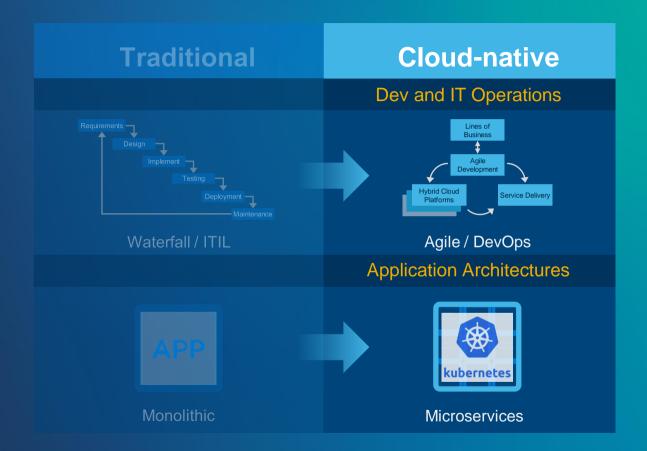


Emergence of cloud-native applications





Emergence of cloud-native applications





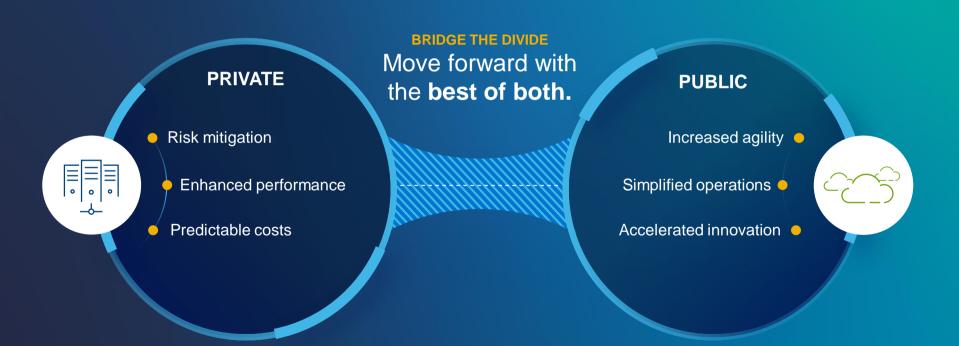


Neutral 3% Very important 58% 97% said compatibility with **Important** 39% existing infrastructure is important



The new path to digital transformation

Organizations prefer this approach because they want the flexibility to choose the right path to best meet their objectives





Multicloud adoption

VMware 2021

73%

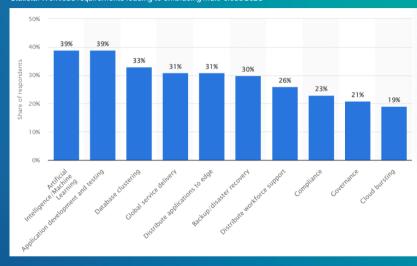
of enterprise technology decision-makers are standardizing on multi-cloud



Today's enterprises want consistency, not complexity

91% of enterprise executives² are looking to improve "consistency across their public cloud environments."

Statista: Workload requirements leading to embracing multi-cloud 2023



VentureBeat2022

Report: 77% of enterprises have adopted multicloud hosting

Rackspace: Most popular public cloud combinations

16% use (or plan to use) AWS and Azure, but not Google Cloud 14% use (or plan to use) AWS and Google Cloud, but not Azure 12% use (or plan to use) Google Cloud and Azure, but not AWS 9% of respondents indicated use of (or intention to use) all three hyperscalers





It's a multicloud world

IT leaders want best-of-breed capabilities to achieve differentiated outcomes. They love the ease and agility of the cloud experience and expect it everywhere.







CHAOTIC

Repatriation is a reality if rising costs outweigh benefits

RISKY

Scattered data expands the attack surface

UNGOVERNABLE

Inability to meet compliance requirements

SLOW

Some critical apps not ideal for public cloud



Hyperscalers don't

typically advocate for multicloud

Moving to multicloud by default creates

CHALLENGES

LIMITED

No single provider can meet all needs

SILOED

Public clouds are siloed ecosystems

INCOMPATIBLE

Interoperability issues lead to lock-in



CUMBERSOME

Traditional models don't measure up to new expectations

UNPRODUCTIVE

Lengthy planning and overprovisioning

SUBOPTIMAL

On-premises vs. public cloud tradeoffs

COST INEFFICIENT

CAPEX rigidity or data gravity issues





D&LLTechnologies **A P E** X

MODERN CLOUD



MODERN CONSUMPTION



SIMPLICITY

Take advantage of cloud experiences everywhere



AGILITY

React quickly to capture new opportunities



CONTROL

Minimize risk and maximize performance on your terms

D¢LLTechnologies



Broad portfolio of cloud and aaS offerings

D&LLTechnologies | A P E X



STORAGE

DATA PROTECTION



COMPUTE

Public **CLOUD**

AWS

Microsoft Azure
Google Cloud

Block storage

File storage

Unified block & file storage

Object storage

Cloud mobility

Backup

Backup target

Data protection

Cyber recovery

Snapshot management

Containers

Cloud platforms

High performance computing

Machine learning operations

PCs

On-premises

GROUND

Data center

Colocation

Edge

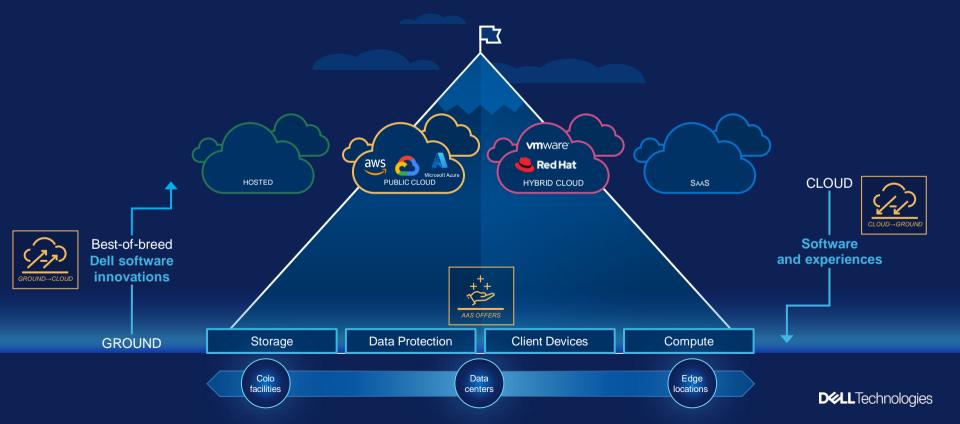
Select the outcomes you need in the environment of your choice.

ACTIVATE



D&LLTechnologies | A P E X

Take advantage of multicloud by design.
Get simplified cloud experiences with technology you trust.





APEX Storage for Public Cloud



APEX Storage for Public Cloud



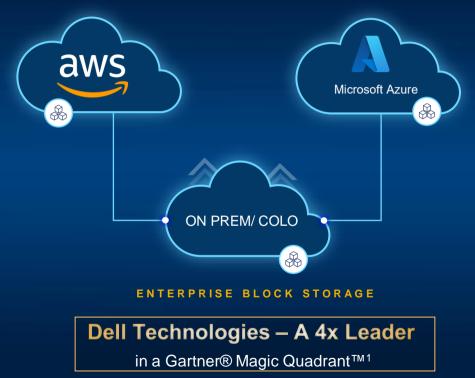
Enterprise Class

Extreme Flexibility

Enhanced Productivity

APEX Block Storage for AWS and Microsoft Azure





f) Dell Technologies has been positioned as a Leader in 2022 Gartner Magic Quadrant Primary Storage report. Gartner does not endorse any vendor, product or service depicted in its research publications, and does not advise technology users to select only those vendors with the highest ratings or other designation. Gartner research publications consist of the opinions of Gartner's research or publication and should not be constituted as statements of fact. Gartner disclaims all warranties, express or implied, with respect to this research, including any warranties of merchantability or fitness for a particular purpose. GARTNER is a registered trademark and service mark of Gartner, and/or its affiliates in the U.S. and internationally, and MAGIC QUADRANT is a trademark of Gartner, Inc. and/or its affiliates and are used herein with permission. All finish reserved.

300%

More performance per dollar ²

Extreme performance and scalability

Seamless data mobility

Flexible deployments

Multi-AZ durability

Use cases











Databases

es Containers

,

Analytics

General compute

Lcompute Consolidation

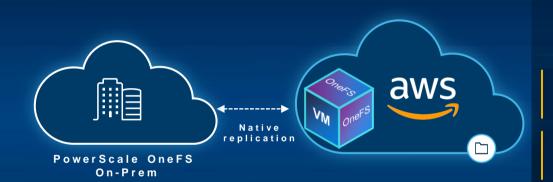
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2) Based on Dell's internal price comparison of APEX Block Storage on ERS gp3 vs. AWS native ERS to 2 specs for 500 TB provisioned capacity

APEX File Storage for AWS



Simplify your cloud experience with file storage that you know and trust



#1 NAS²

Dell Technologies: Gartner® Magic Quadrant **Leader**³

Up to 4.3x1

Better writes performance than the closest competitor

Seamless data mobility to the cloud

Same user experience as on-prem

OneFS enterprise features & security Scale-out architecture for performance and scale

Designed for











Hybrid Cloud



Media & Entertainment

Life Sciences



Artificial Intelligence



Analytics

¹ When comparing APEX File Storage for AWS with NetApp Cloud Volumes ONTAP HA configuration per server cluster; May 2023 Prowess White Paper LINK 2 Dell is ranked #1 globally in NAS solutions for external OEM storage in Q4/CY23 per IDC's Quarterly Enterprise Storage Systems Tracker, 2022Q4

³ APEX File Storage for AWS is based on Dell's file storage solution. Dell Technologies has been positioned as a Leader in the 2022 Gartner® Magic Quadrant™ for Distributed File Systems and Object Storage for the 7th consecutive year. Gartner does not endorse any vendor, product or service depicted in its research publications, and does not advise technology users to select only those vendors with the highest ratings or other designation. Gartner research publications consist of the opinions of Gartner's research organization and should not be construed as statements of fact. Gartner disclaims all warranties, express or implied, with respect to this research, including any warranties of merchantability or fitness for a particular purpose, GARTNER is a registered trademark and service mark of Gartner, Inc. and/or its affiliates in the U.S. and internationally, and MAGIC QUADRANT is a registered trademark of Gartner, Inc. and/or its affiliates and are used herein with permission. All rights reserved.

APEX Protection Storage for Public Cloud





ENTERPRISE DATA PROTECTION

#1

in Data Protection Appliances and Software¹ 17+ EB

of data protected in the cloud²

Over 1700

Companies trust Dell
Technologies to protect their
data in the cloud³

Deploy directly from cloud marketplaces

Broad backup application ecosystem

Ensure data immutability

Consistent user experience

Use cases







Cloud disaster recovery

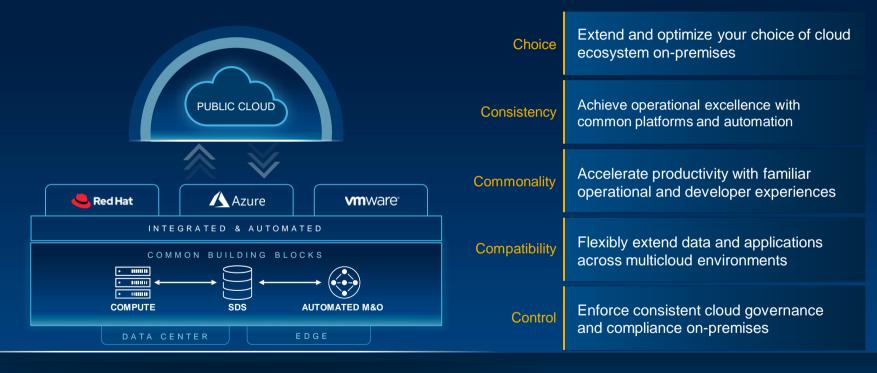


APEX Cloud Platforms

APEX Cloud Platforms



Empower unrestrained innovation



CHOICE | COMMONALITY | CONSISTENCY | COMPATIBILITY | CONTROL





APEX Cloud Platform for Microsoft Azure



Bridge the Cloud Divide

Deliver consistent Azure operations - everywhere

Unleash Application Value

Accelerate productivity with familiar developer experiences

st only cloud platform collaboratively built to optimize Azure hybrid cloud experience



Expanding the **35-year** Dell partnership



Accelerate app modernization with Arc-enabled services onprem

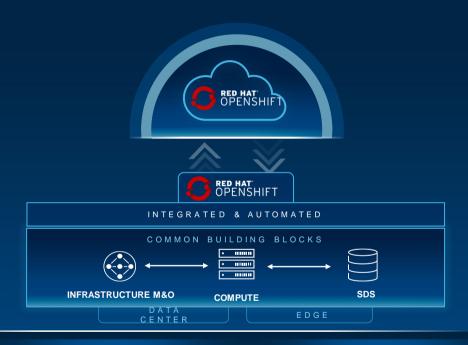
Harden Security and Governance

Enforce consistent Azure management and governance from cloud to edge





APEX Cloud Platform for Red Hat OpenShift



Designed collaboratively to optimize and extend the leading Kubernetes distribution

Extend Red Ha

Extending our 24-year history as a Red Hat Premier Global Partner



Ideal for workloads performanceintensive workloads

Bridge the Cloud Divide

Accelerate time to value with a purpose-built platform

Unleash Application Value

Seamlessly extend applications and data across the IT landscape

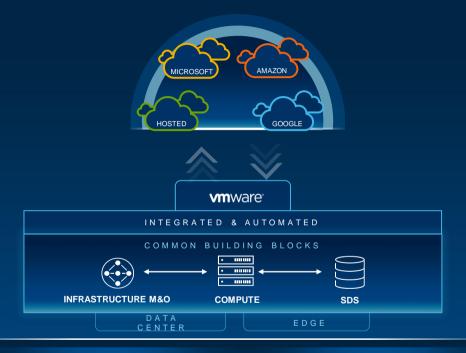
Harden Security and Governance

Enhance control with multi-layer security and compliance capabilities



APEX Cloud Platform for VMware







Broadest VMware multicloud deployment options



Expanding APEX partnership with VMware



Extend multicloud app modernization with enterprise SDS and Tanzu

Bridge the Cloud Divide

Deploy ideal VMware multicloud to align with your needs

Unleash Application Value

VMs and K8s running on-prem and public cloud

Harden Security and Governance

Standardized layers of security across hardware, hypervisor, and multicloud



Dell APEX – Customer success stories





Customer:

One of the world's top 4 leading accounting firms, 300K employees worldwide



Challenges:

- Save CapEx and Scale
- Support a New Business Venture Improve
- Performance



Solutions:

- Dell APEX Private Cloud
- Dell APEX Data Storage Services



Benefits:

- OpEx Consumption Model
- Built-in Lifecycle Automation Capabilities
- Faster Network Response



Customer:

One of the world's biggest multinational energy solutions company based in US



Challenges:

- Establish 3 new business lines which requires new IT infrastructure solutions
- Need speed and stability
- Save CapEx



Solutions:

- Dell APEX Custom Solution



Benefits:

- Save capital with APEX, up to 30% as business as usual for 3 new organizations
- Gain agility and stability



Customer:

A nutrition company in U.S, develops replacement shakes and dietary supplements, operates in 90++ countries



Challenges:

- Limited CapEx budget
- Consolidate infrastructure to reduce data center footprint and associated costs



Solutions:

- Dell APEX Flex on Demand



Benefits:

- Has the on-premises cloud-like experience and multicloud capability
- Preserves capital to reinvest in lines of business, expanding supply chain and distribution channels



Customer:

A big copper and gold mining company in South East Asia



Challenges:

- Save CapEx
- Struggling in managing multiple cloud environment



Solutions:

- Dell APEX Cloud Platform



Benefits:

- OpEx Consumption Model
- Reduce human resource with built-in Lifecycle Automation Capabilities
- Multicloud capability



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